



# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, May 20, 2026

Prepared by  
**Senfin Research**

# Daily Report

## CSE Trade Summary

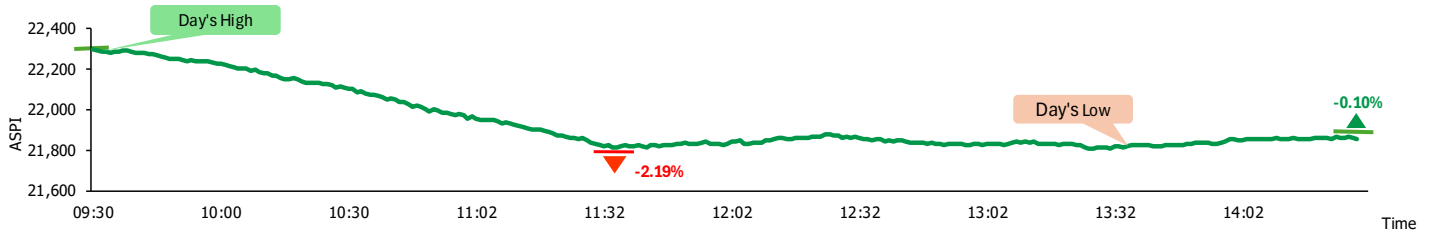
Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,789.1	22,298.1	(509.0)	(2.28)	(835.3)	(3.7)
S&P SL 20 Index	6,034.0	6,148.8	(114.8)	(1.9)	(123.4)	(2.0)
RSI	34.2	43.4				
Value of Turnover (LKR Mn)	3,803.3	2,323.1	1,480.2	63.7		
TRI on All Share (ASTRI)	33,928.7	34,693.0				
Foreign Purchases (LKR Mn)	78.2	88.5				
Foreign Sales (LKR Mn)	39.2	38.5				
Foreign Net Flow (LKR Mn)	39.0	50.1				
Volume of Turnover (No. in Mn)	175.7	93.2				
Market Capitalization (LKR Bn)	7,895.3	8,068.1				

## Market Valuation

PER (x)	11.2
PBV (x)	1.4
DY (%)	2.9

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
20-May-2026	22,298.07	22,303.10	5.03	21,789.05	-509.02	21,789.05	-509.02	-2.28%



## Top Gainers and Top Losers

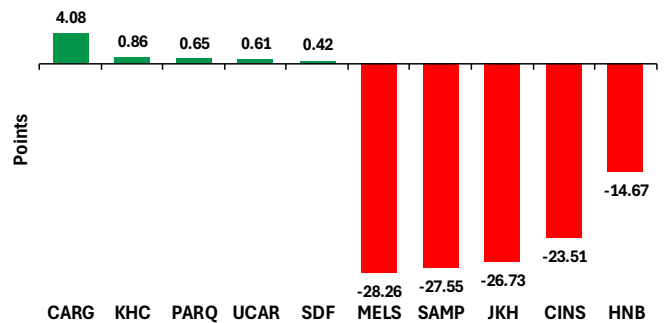
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
UCAR	2,705.8	199.5	7.96%	189.89	14.25	1,013.92	2.67	38	1.4%
REXP	388.8	22.3	6.07%	-4.93	-78.91	324.75	1.20	12	3.1%
KHC	15.7	0.5	3.29%	0.22	72.04	13.36	1.18	-	-
MADU	11.6	0.3	2.65%	0.04	276.50	3.47	3.34	-	-
RGEM	166.5	4.0	2.46%	-2.29	-72.71	24.37	6.83	-	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
ASPH	0.5	(0.1)	-16.67%	0.00	724.38	0.38	1.32	-	-
RCH	215.8	(25.8)	-10.66%	29.93	7.21	452.99	0.48	-	-
GEST	317.0	(32.0)	-9.17%	33.29	9.52	228.34	1.39	3.25	1.0%
LVEN	54.8	(5.3)	-8.82%	5.31	10.32	61.62	0.89	-	-
SHL	11.9	(1.1)	-8.46%	-6.72	-1.77	-47.70	-0.25	-	-

## Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	30,000,000	19.90	602,200,000
HAYL	110,000	235.00	25,850,000

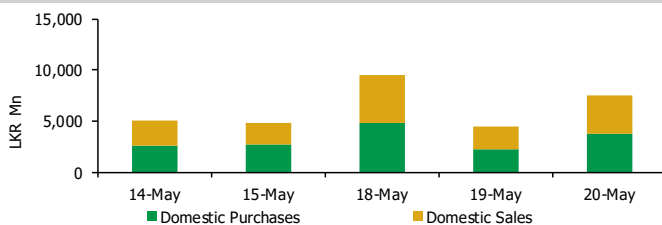
## Contributors to ASPI

Positive Contributors (No.)	13	Negative Contributors (No.)	229
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## Turnover Breakdown

### Domestic



\* Not Meaningful

Sources: CSE, Refinitiv Eikon

# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

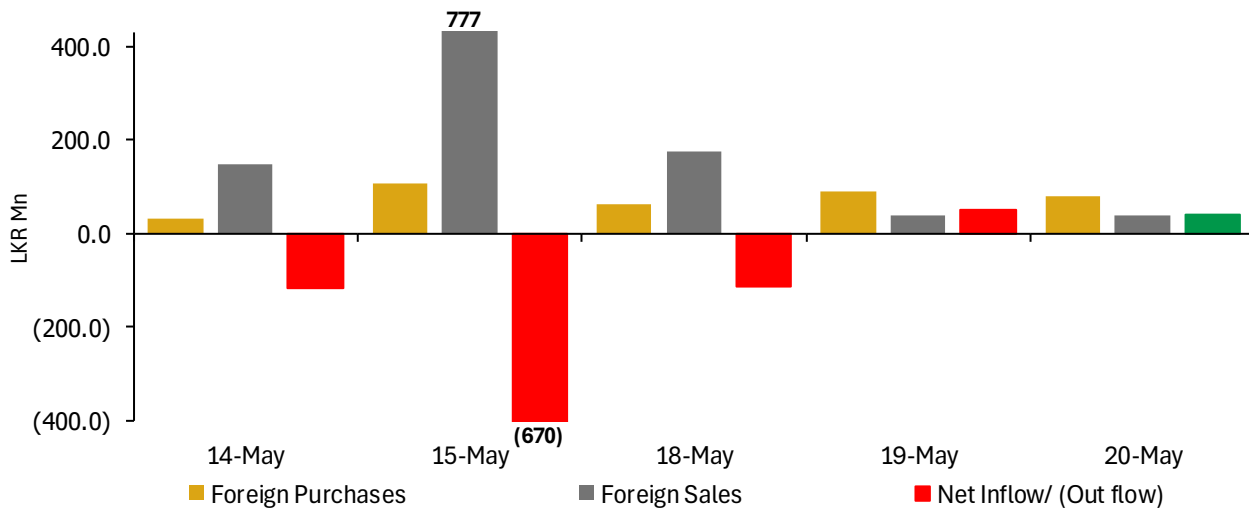
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
TAP	38.78	JKH	(9.74)
CDB	10.90	HHL	(9.29)
LMF	8.62	CTC	(5.33)
DFCC	5.14	CINS(X)	(4.98)
UAL	2.82	TKYO(X)	(2.65)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	19,842	48,008	(28,167)

\*From January 02 to May 20, 2026

## Foreign Activities During Last 5 Days



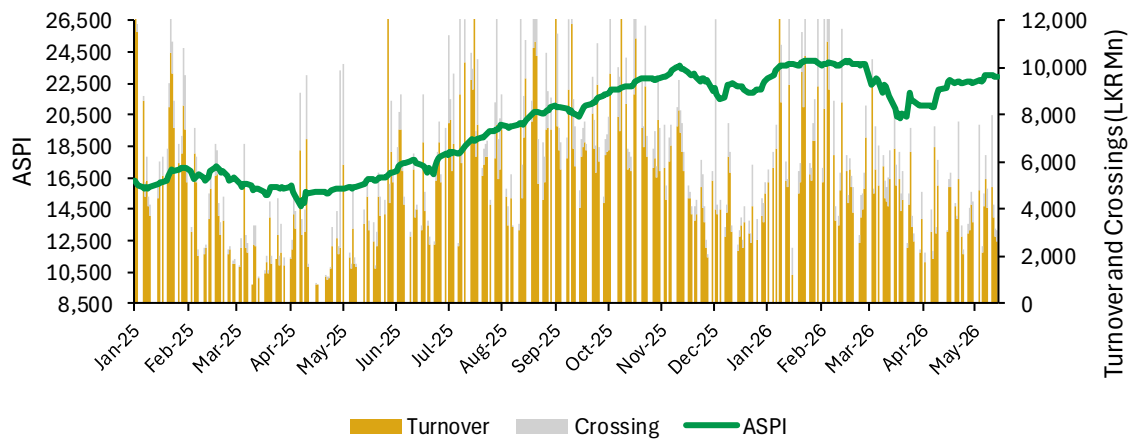
Source: CSE

## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May*	48,366	12,231	25%

\*Upto May 20, 2026

### ASPI vs Market Turnover



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	1,356,145,414.85	35.66%
Banks	552,827,817.25	14.54%
Diversified Financials	376,457,634.70	9.90%
Food Beverage & Tobacco	283,145,990.40	7.44%
Insurance	262,463,771.40	6.90%
Materials	245,665,008.75	6.46%
Real Estate Management & Development	181,701,786.40	4.78%
Retailing	115,583,399.05	3.04%
Telecommunication Services	83,002,119.90	2.18%
Consumer Durables & Apparel	79,964,391.20	2.10%
Consumer Services	78,021,025.65	2.05%
Transportation	76,416,100.00	2.01%
Health Care Equipment & Services	40,399,042.50	1.06%
Utilities	25,669,523.20	0.67%
Energy	16,725,663.35	0.44%
Software & Services	16,335,690.40	0.43%
Commercial & Professional Services	8,882,832.20	0.23%
Food & Staples Retailing	2,587,337.00	0.07%
Automobiles & Components	861,967.10	0.02%
Household & Personal Products	417,612.50	0.01%

Total Turnover (LKR) 2,849,436,420

YTD Avg. Turnover (LKR) 5,050,203,903

Monthly Avg. Turnover (LKR) 3,720,475,844

Source: CSE

### Top 5 Share Volume Contributors and Their Price Trends

14-May			15-May			18-May			19-May			20-May							
ASPH	0.60	0.00%	59,299,186	ASPH	0.60	0.00%	59,299,186	ASPH	0.60	0.00%	59,299,186	ASPH	0.60	0.00%	59,299,186	ASPH	0.60	0.00%	59,299,186
SEMB	0.90	-10.00%	15,012,058	SEMB	0.90	-10.00%	15,012,058	SEMB	0.90	-10.00%	15,012,058	SEMB	0.90	-10.00%	15,012,058	SEMB	0.90	-10.00%	15,012,058
ALUM	18.50	8.82%	7,390,100	ALUM	18.50	8.82%	7,390,100	ALUM	18.50	8.82%	7,390,100	ALUM	18.50	8.82%	7,390,100	ALUM	18.50	8.82%	7,390,100
JKH	20.70	0.98%	6,910,206	JKH	20.70	0.98%	6,910,206	JKH	20.70	0.98%	6,910,206	JKH	20.70	0.98%	6,910,206	JKH	20.70	0.98%	6,910,206
CSLK	13.90	4.51%	6,408,987	CSLK	13.90	4.51%	6,408,987	CSLK	13.90	4.51%	6,408,987	CSLK	13.90	4.51%	6,408,987	CSLK	13.90	4.51%	6,408,987
JKH	20.70	0.00%	22,367,933	JKH	20.70	0.00%	22,367,933	JKH	20.70	0.00%	22,367,933	JKH	20.70	0.00%	22,367,933	JKH	20.70	0.00%	22,367,933
ASPH	0.60	0.00%	14,803,981	ASPH	0.60	0.00%	14,803,981	ASPH	0.60	0.00%	14,803,981	ASPH	0.60	0.00%	14,803,981	ASPH	0.60	0.00%	14,803,981
HHL	32.70	0.31%	10,962,694	HHL	32.70	0.31%	10,962,694	HHL	32.70	0.31%	10,962,694	HHL	32.70	0.31%	10,962,694	HHL	32.70	0.31%	10,962,694
AGST	14.30	0.70%	4,265,045	AGST	14.30	0.70%	4,265,045	AGST	14.30	0.70%	4,265,045	AGST	14.30	0.70%	4,265,045	AGST	14.30	0.70%	4,265,045
HELA	2.10	-4.55%	3,578,394	HELA	2.10	-4.55%	3,578,394	HELA	2.10	-4.55%	3,578,394	HELA	2.10	-4.55%	3,578,394	HELA	2.10	-4.55%	3,578,394
SEMB (X)	0.30	0.00%	28,303,964	SEMB (X)	0.30	0.00%	28,303,964	SEMB (X)	0.30	0.00%	28,303,964	SEMB (X)	0.30	0.00%	28,303,964	SEMB (X)	0.30	0.00%	28,303,964
JKH	20.30	-1.93%	17,133,401	JKH	20.30	-1.93%	17,133,401	JKH	20.30	-1.93%	17,133,401	JKH	20.30	-1.93%	17,133,401	JKH	20.30	-1.93%	17,133,401
SEMB	0.90	-10.00%	12,914,134	SEMB	0.90	-10.00%	12,914,134	SEMB	0.90	-10.00%	12,914,134	SEMB	0.90	-10.00%	12,914,134	SEMB	0.90	-10.00%	12,914,134
HELA	1.90	-9.52%	9,581,504	HELA	1.90	-9.52%	9,581,504	HELA	1.90	-9.52%	9,581,504	HELA	1.90	-9.52%	9,581,504	HELA	1.90	-9.52%	9,581,504
HHL	31.80	-2.75%	7,851,607	HHL	31.80	-2.75%	7,851,607	HHL	31.80	-2.75%	7,851,607	HHL	31.80	-2.75%	7,851,607	HHL	31.80	-2.75%	7,851,607
SEMB	0.90	0.00%	13,328,884	SEMB	0.90	0.00%	13,328,884	SEMB	0.90	0.00%	13,328,884	SEMB	0.90	0.00%	13,328,884	SEMB	0.90	0.00%	13,328,884
HHL	31.60	-0.63%	7,848,498	HHL	31.60	-0.63%	7,848,498	HHL	31.60	-0.63%	7,848,498	HHL	31.60	-0.63%	7,848,498	HHL	31.60	-0.63%	7,848,498
CITW	1.90	0.00%	4,576,151	CITW	1.90	0.00%	4,576,151	CITW	1.90	0.00%	4,576,151	CITW	1.90	0.00%	4,576,151	CITW	1.90	0.00%	4,576,151
IXG	13.40	-0.74%	3,827,254	IXG	13.40	-0.74%	3,827,254	IXG	13.40	-0.74%	3,827,254	IXG	13.40	-0.74%	3,827,254	IXG	13.40	-0.74%	3,827,254
LCBF	7.20	1.41%	3,299,523	LCBF	7.20	1.41%	3,299,523	LCBF	7.20	1.41%	3,299,523	LCBF	7.20	1.41%	3,299,523	LCBF	7.20	1.41%	3,299,523
JKH	19.80	-2.46%	36,624,555	JKH	19.80	-2.46%	36,624,555	JKH	19.80	-2.46%	36,624,555	JKH	19.80	-2.46%	36,624,555	JKH	19.80	-2.46%	36,624,555
SEMB	0.90	0.00%	32,489,588	SEMB	0.90	0.00%	32,489,588	SEMB	0.90	0.00%	32,489,588	SEMB	0.90	0.00%	32,489,588	SEMB	0.90	0.00%	32,489,588
SCAP	13.00	-7.14%	9,265,710	SCAP	13.00	-7.14%	9,265,710	SCAP	13.00	-7.14%	9,265,710	SCAP	13.00	-7.14%	9,265,710	SCAP	13.00	-7.14%	9,265,710
IXG	12.90	-3.73%	7,339,450	IXG	12.90	-3.73%	7,339,450	IXG	12.90	-3.73%	7,339,450	IXG	12.90	-3.73%	7,339,450	IXG	12.90	-3.73%	7,339,450
NEEF	4.20	-4.55%	4,299,598	NEEF	4.20	-4.55%	4,299,598	NEEF	4.20	-4.55%	4,299,598	NEEF	4.20	-4.55%	4,299,598	NEEF	4.20	-4.55%	4,299,598

Source : CSE